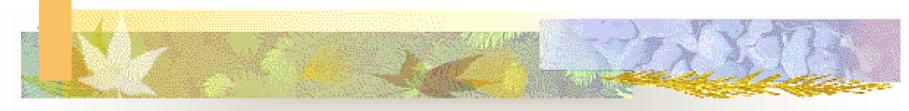
Supportive Housing Evaluation Training October 2002



Candace Cross-Drew Brenda Golladay

Research & Performance Outcomes Development Unit California Department of Mental Health

Handout Materials

- Teal Colored Clipped Packet includes:
 - Contact Information
 - Master Forms for Duplication
 - Training Manual for Project Evaluators (Version October 2002)
 - Presentation Slide Copies
 - Other (Authorization Form, Etc.)

Supportive Housing Measurement Objectives: Why, What & How



Overview of Evaluation Requirements (see Page 1 in manual)

- In order to qualify for supportive housing grant funding, each organization agreed to participate in the DMH project evaluation process as designed by DMH
- The DMH evaluation process is designed to meet the legislative requirements of Sections 53305 & 53311 of the Health and Safety Code

Section 53305 of the Health and Safety Code

■ (2)(b) The evaluation shall at a minimum, include outcomes related to cost avoidance, housing stability, quality of services, and the health status of tenants.

Section 53311 of the Health and Safety Code

- The lead agency [DMH] shall annually prepare and provide a report to the Legislature no later than July 1 of each year that describes . . .
 - Number of persons housed
 - Extent of housing stability
 - Demographic characteristics of those housed
 - Counties/Cities in which housing is located
 - Change in income levels of those housed
 - Improvements in health status

Required Housing Evaluation Forms (see Page 3 in manual)

FORM	MEASURES	COMPLETED BY
Consent to Participate	Informs clients of study goals, procedures, risks & benefits, and	Client & Project Staff
	asks for participation	
Face Sheet	Demographic background data,	Project Staff
	client living situation; project	
	services provided to client	
California Quality of Life	Family/social contact; adequacy	Client
(CA-QOL)	of finances; victimization; arrests;	
	general health status; satisfaction	
	with general life situation etc.	
Mental Health Statistics	Satisfaction and perceived	Client
Improvement Program	usefulness of program services;	
Consumer Survey	appropriateness of services; and	
(MHSIP)	outcomes of care	

All forms are public domain (no charge to use, may be duplicated)

Administration Procedures

Baseline	Intake	Semi-Annual	Discharge
EXISTING (ELIGIBLE FOR SERVICES FUNDED)	ADMISSION or EXISTING (NOW RECEIVING SERVICES)	EVERY SIX MONTHS	DISCHARGE
Consent-to- Participate	Consent-to- Participate		
Face Sheet	Face Sheet	Face Sheet	Face Sheet
	California Quality of Life (CA-QOL)	California Quality of Life (CA-QOL)	California Quality of Life (CA-QOL)
		Mental Health Statistics Improvement Program Consumer Survey (MHSIP)	Mental Health Statistics Improvement Program Consumer Survey (MHSIP)

Data Collection (see Page 6 in manual)

- It is the Project Evaluator's responsibility to make sure data are collected on time
- Admission data should be collected within 60 days from admission date
- Semi-Annual data should be collected within a 30 day window
 - Example: If admit data was collected on April 10th, the next data should be collected between October 10th and November 10th

Summary of Project Evaluator's Responsibilities

Project Evaluator Responsibilities (see page 47)

- Project Data Collection
- Making Copies of the Manual
- Training Project Staff
- Developing Client Tracking System
- Tracking Data Collection
- Preparing Forms & Distributing to Staff
- Ensuring Qualified Staff Administer Forms
- Maintaining File for Consent Forms
- Cost Avoidance Analysis

Bill of Rights & Consent-to-Participate Forms

Client's Rights (see Page 8 in manual)

- Clients have the right to be informed of the goals of the study,
- to have the evaluation procedures explained,
- to be told about any possible benefits or risks expected from the evaluation,
- to be allowed to ask questions about the study,
- and to be allowed the choice to participate or not in the project evaluation

Administration Procedures

- Existing or newly admitted clients who are eligible for grant funded services will be told about the evaluation and asked to participate in the Supportive Housing Initiative Project Evaluation within 60 days
- Staff will first review each item on the Bill of Rights with the client (they may keep this form)
- Staff will then review each of the items on the Consent-to-Participate form

Administration Procedures (cont'd)

- Staff will explain to the client that s/he has the right to refuse to participate in the study
- The client must be told that if s/he refuses to participate in the study, this will not affect his/her ability to receive services
- Once it is clear that the client understands their rights, the staff will ask the client if s/he wants to participate
- If the client agrees to participate, the client will sign and date the form, and the staff will sign as a witness and date it as well
- The Project Evaluator will keep all of the Consent-to-Participate forms in a single file

If Client Declines to Participate

- If a client declines to participate, the staff will write across the bottom of the form, "Declines" and the client will be asked to sign <u>next</u> to the handwritten "Declines"
- Note that a client who declines does <u>not</u> sign on the client's signature line; to sign on that line gives consent
- Staff will sign and date the forms of clients who decline and return the form to the Project Evaluator

"Declined" or "Screened-Out"

- Declined = Clients who do not consent to participate in the evaluation
- Screened-Out = Clients who are mentally incapable of completing the client-completed forms
- Staff will still complete a portion of the face sheet for these clients at each data collection point but the client forms (CA-QOL, MHSIP) are not administered

Data Reporting to DMH

- It is the Project Evaluator's responsibility to get the data submitted to DMH within 2 weeks of the data collection
- Data is to be input on the DMH secure internet web entry forms
- Enter into the secure site by selecting "On-Line Data Entry" on the bottom left of the DMH web site at http://www.dmh.cahwnet.gov/RPOD/default.asp
- DMH will provide each evaluator with a secure login code (username/password) to access the system
- After data for a client are entered, a confirmation page will appear on the screen and may be printed

On-line Entry of Data

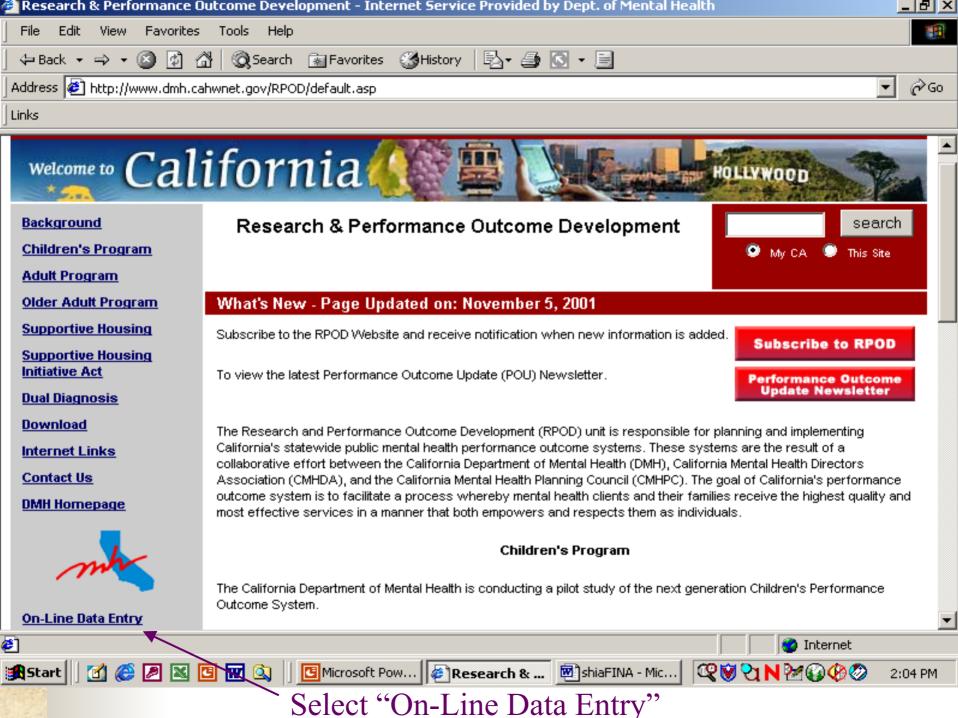
- Projects that have the capacity, may choose to utilize direct entry of data and not manually complete forms
- Staff may enter Face Sheet data directly into the web entry system
- Clients may enter CA-QOL and MHSIP data directly into the web entry system
- The confirmation pages should be printed out and placed into the client's records as verification of data entry

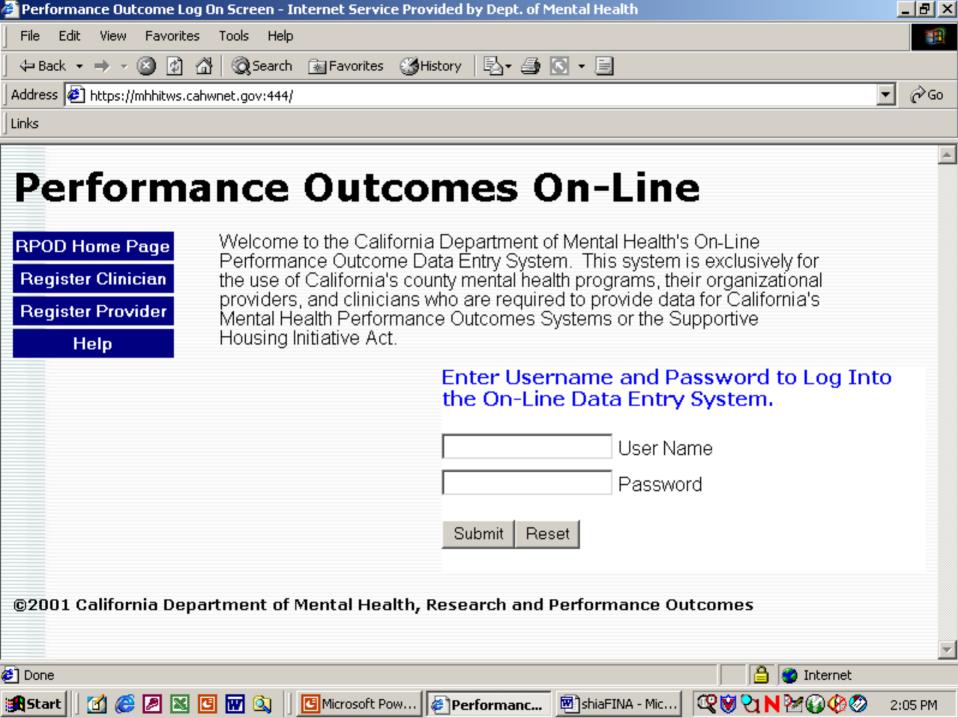
Data Management

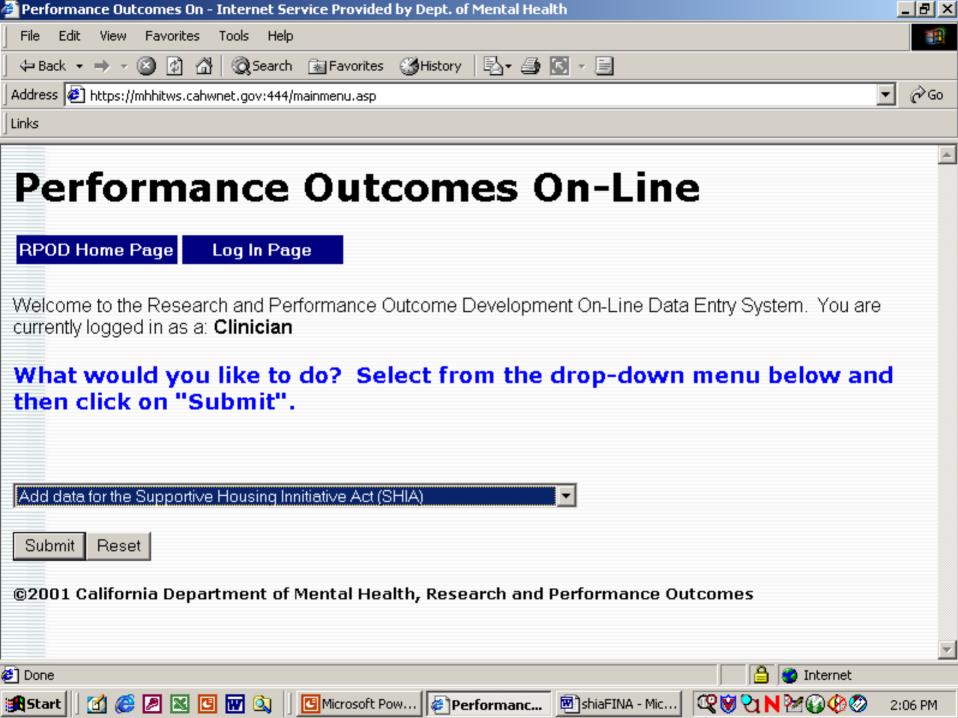
Typical Types of Data Corrections Needed (why we might be contacting you)

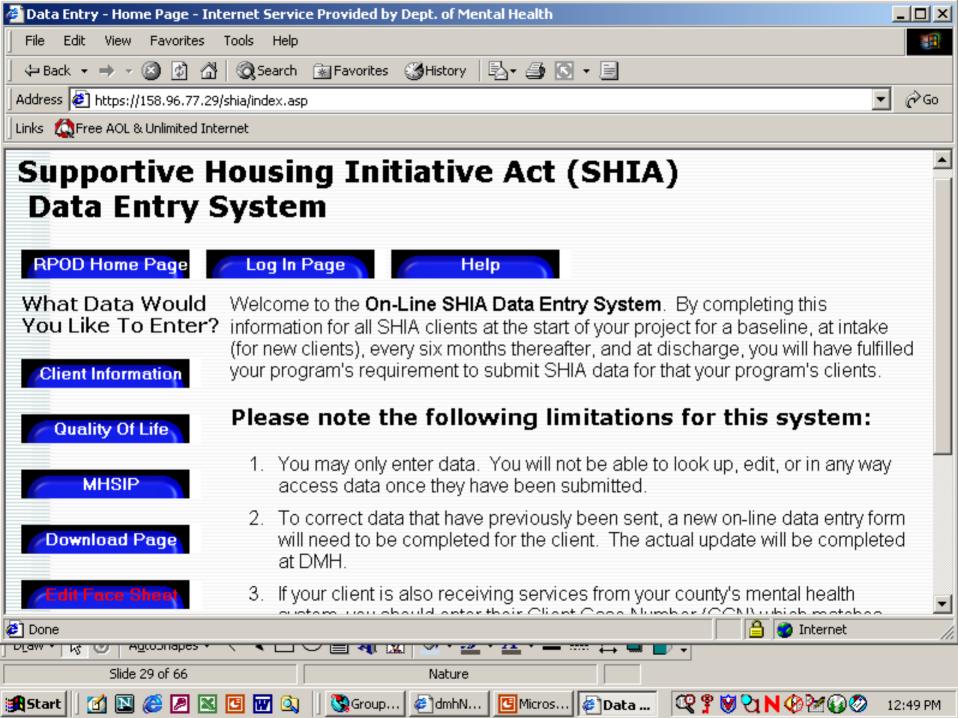
- CAQOL or MHSIP record exists, but there is no Client Information (Face Sheet) record with that Client ID#
- Duplicate Records (not exactly the same)
- Link Dates don't match up
- Client Id's need to be left justified, 9-digits with leading zeroes (e.g., 000012435)

Supportive Housing Secure Web Entry System









Face Sheet Form (Client Information)

Form Completion (see Page 13 in manual)

- Face sheets are to be completed at every data collection point (baseline, intake, semi-annually, and at discharge) for all client's who are eligible to receive grant funded services.
- For "Declined" or "Screened-Out" Clients, only complete the following once:
 - Client ID, Project Code, Distribution Date, Assessment Type
 - Age, ethnicity, gender
 - Diagnostic items (primary mental health diagnosis, substance abuse diagnosis)
 - Immigration status
 - Special needs

Client ID

- This is the 9-digit project case number for the client as reported to CSI (Client and Service Information System)
- It is critical that this number be correct (as this number may be used to link to the CSI system for additional information to supplement the CA-QOL related to living situation, and types/duration of productive activities)
- If the client does not have a CSI number, staff will use Social Security Number (SSN).

Admission Assessment Type (NOTE: If client is deceased, screened out, or if the client has refused to participate in the evaluation, complete demographic information section and skip the remaining questions.)



Supportive Housing Initiative Act (SHIA) Data Entry System

RPOD Home Page

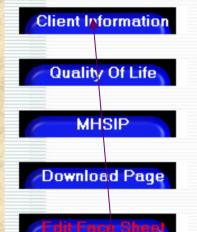
Log In Page

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Help

What Data Would You Like To Enter?

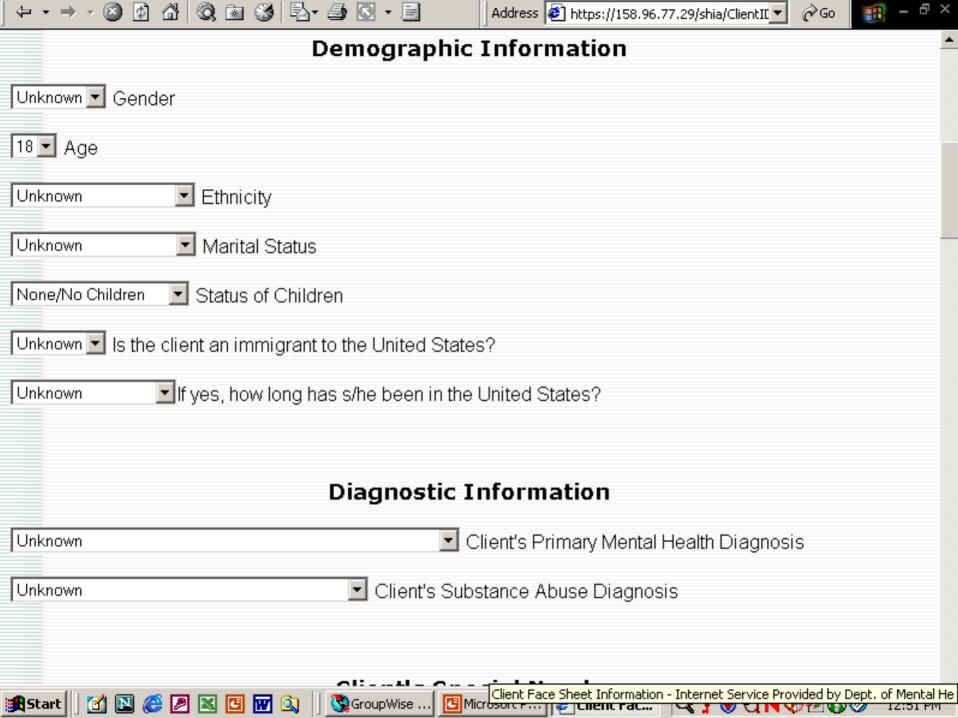
Welcome to the **On-Line SHIA Data Entry System**. By completing this information for all SHIA clients at the start of your project for a baseline, at intake (for new clients), every six months thereafter, and at discharge, you will have fulfilled your program's requirement to submit SHIA data for that your program's clients.

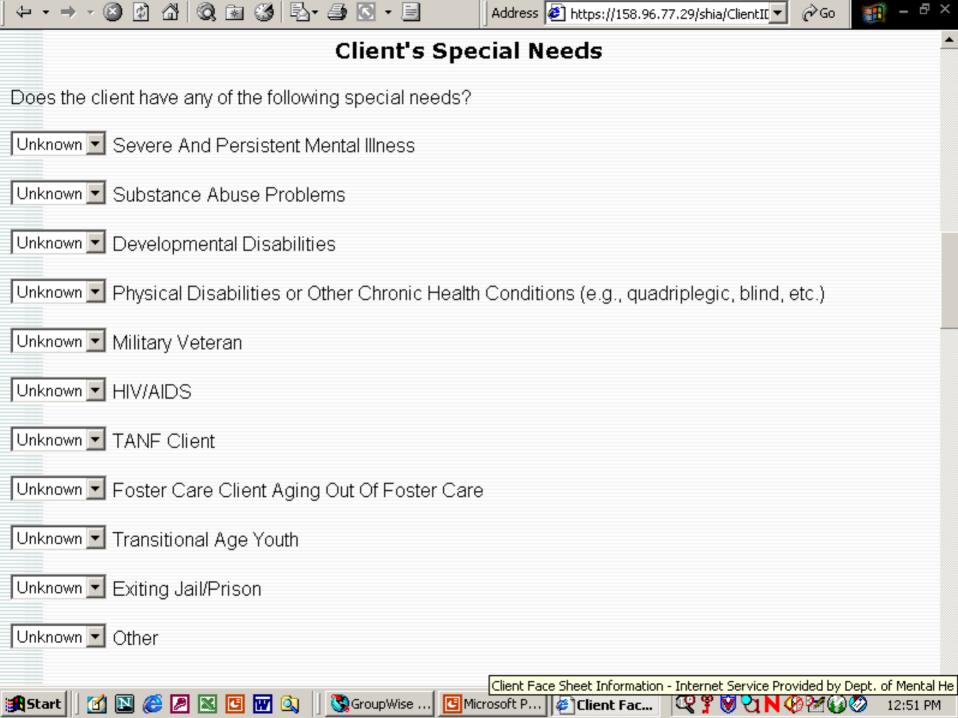


Please note the following limitations for this system:

- You may only enter data. You will not be able to look up, edit, or in any way. access data once they have been submitted.
- 2. To correct data that have previously been sent, a new on-line data entry form will need to be completed for the client. The actual update will be completed at DMH
- If your client is also receiving services from your county's mental health system. you should enter their Client Case Number (CCN) which matches records submitted to DMH's Client and Services Information (CSI) system. If your client is not receiving services from your county's mental health system, you should use a 9-digit number that uniquely identifies the client in your program. Social Security Number (SSN), where available, is a good choice for this number.

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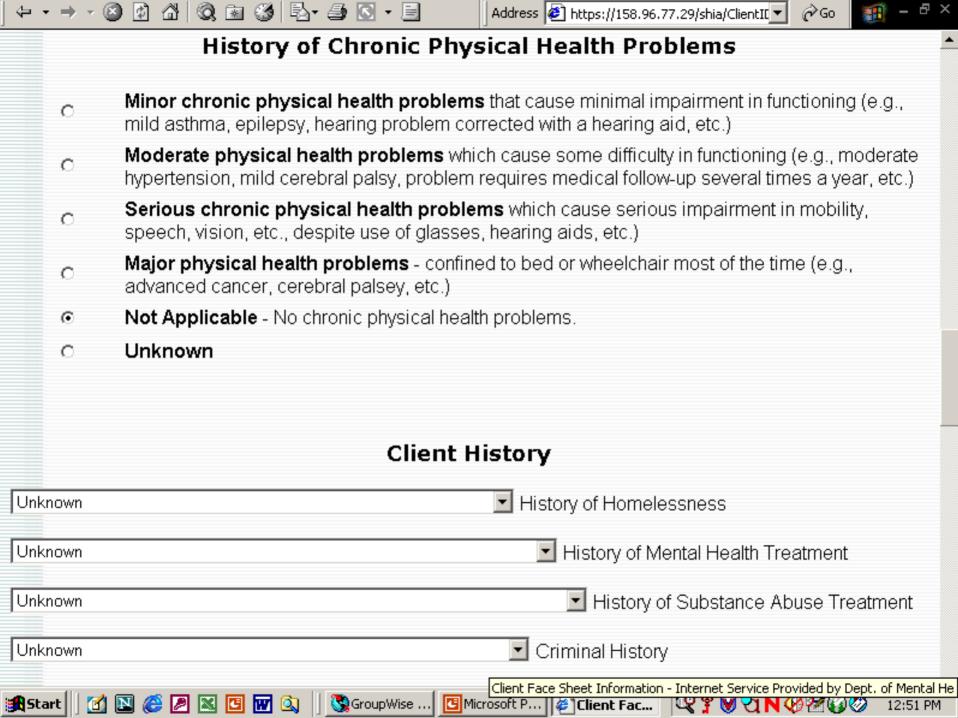


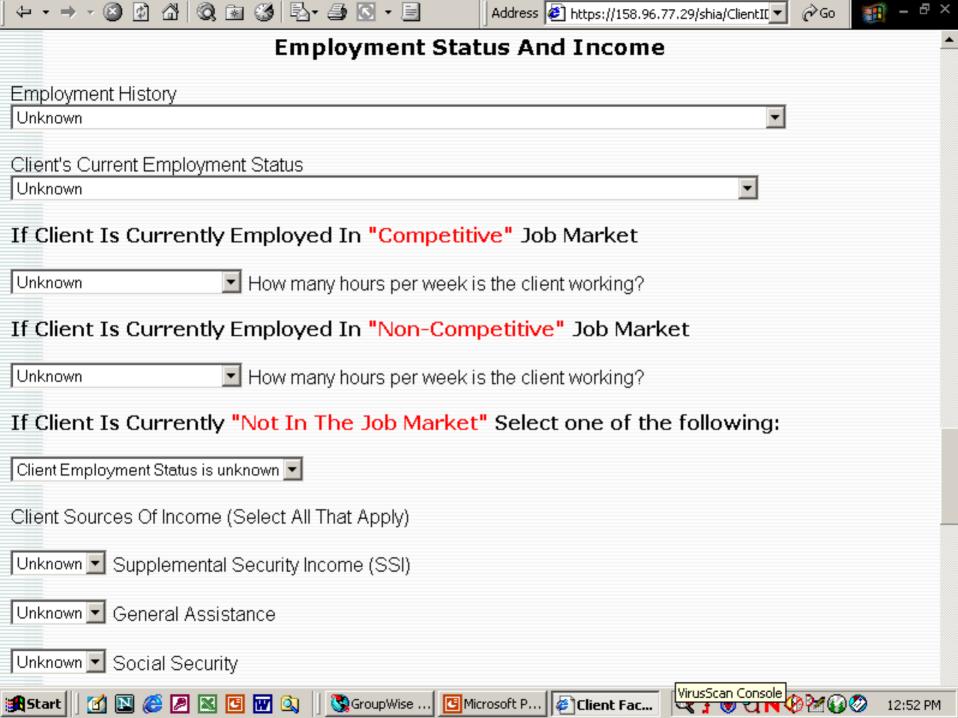


For "Declined" or "Screened-Out" Clients, Stop at this point on the Face Sheet

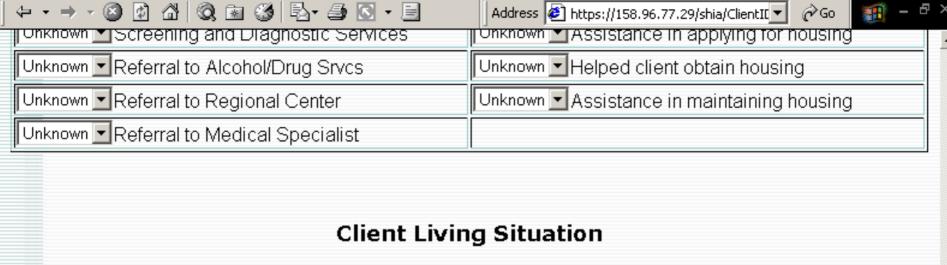


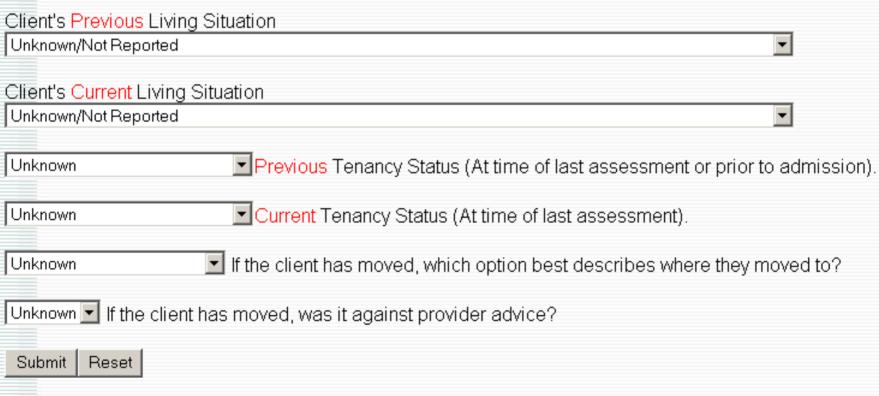
(And there should not be a CA-QOL or MHSIP completed)





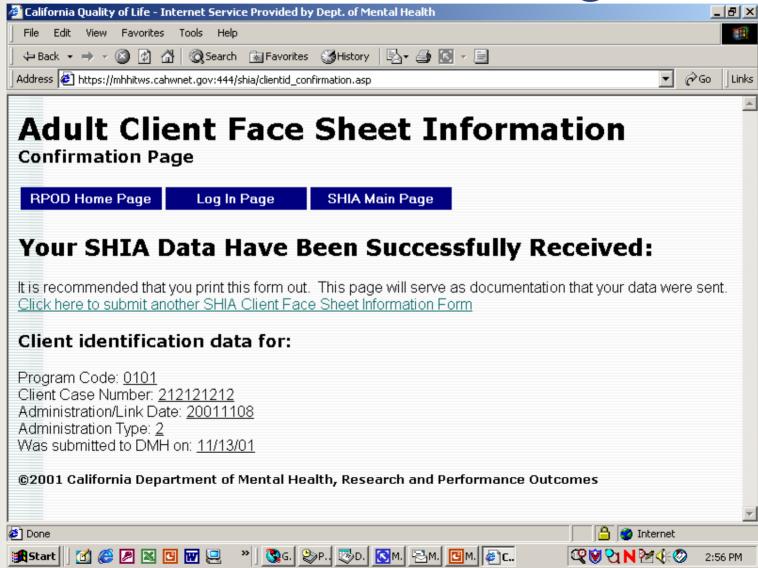






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Client ID Confirmation Page



Editing Face Sheet Form (Client Information)



Supportive Housing Initiative Act (SHIA) Data Entry System

RPOD Home Page

Log In Page

Help

What Data Would

Client Information

Quality Of Life

MHSIP

Download Page

Welcome to the **On-Line SHIA Data Entry System**. By completing this information You Like To Enter? for all SHIA clients at the start of your project for a baseline, at intake (for new clients), every six months thereafter, and at discharge, you will have fulfilled your program's requirement to submit SHIA data for that your program's clients.

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- 3. If your client is also receiving services from your county's mental health system, you should enter their Client Case Number (CCN) which matches records submitted to DMH's Client and Services Information (CSI) system. If your client is not receiving services from your county's mental health system, you should use a 9-digit number that uniquely identifies the client in your program. Social Security Number (SSN), where available, is a good choice for this number.

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SHIA Client Face Sheet Edit System



Using this page, you can do two things.

- ▶ Delete a client face sheet record that you have previously entered. (Note: Once you have deleted a record, it cannot be recovered. Should you accidentally delete a record, you will have to re-enter the data for that record.)
- Make changes to an existing client face sheet (Note: Changes are limited to changing the Program Code, Client Case Number, Administration/Link Date, Administration Type, or Date Submitted.)

To Change a Client Face Sheet Record:

- Enter ALL of the information in Part 1-Search and then
- Enter ALL of the information in Part 2-Replace
- Click "Submit" when you are ready to make the changes.

To Delete a Client Face Sheet Record:

- Enter ALL of the information in Part 1-Search,
- Leave ALL of the information in Part 2-Replace blank.
- Click "Submit" when you are ready to delete the record.

Client Case Number

Administration/Link Date

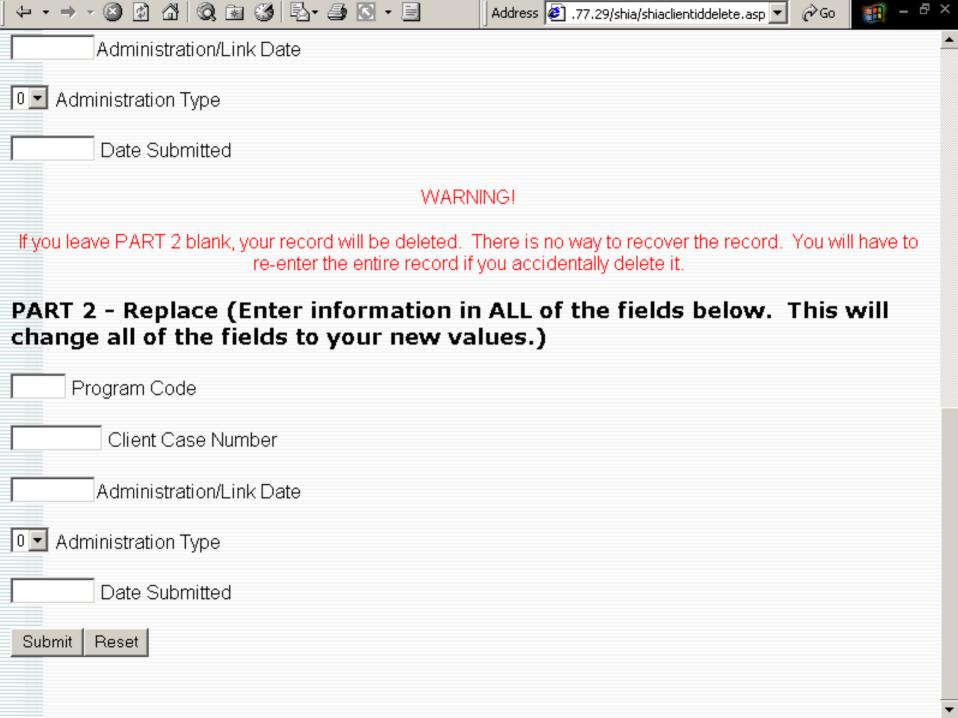
🛛 🗹 Administration Type

Date Submitted

WARNING!

If you leave PART 2 blank, your record will be deleted. There is no way to recover the record. You will have to re-enter the entire record if you accidentally delete it.

PART 2 - Replace (Enter information in ALL of the fields below. This will change all of the fields to your new values.)



California Quality of Life (CA-QOL)



Staff Administration

(see Page 25 in manual)

- Administered at baseline, admission, every six months, and at discharge
- The project evaluator will complete the top portion of the form by filling in the fields for "Client ID Number," "Distribution Date," and "Project Code" and give the form to project staff so they can give it to the client to complete
- When the client has completed the form, staff will need to input the data on the DMH secure internet web entry forms

Client Computerized Administration

- If a client is capable of doing so, projects may have clients directly input the data for a paperless, computerized self-administration of this instrument
- Staff would need to set up the computer entry system and enter the "Client ID Number," "Distribution Date," and "Project Code"
- The confirmation pages should be printed out and placed into the client's records as verification of data entry

Overlap with Performance Outcome Project

- The CA-QOL is being used for the Adult Performance Outcome project so it is possible that a client will have a recently completed CA-QOL in file
- If the CA-QOL has been completed for the client within 30 days of the distribution date, the staff may input this data onto the secure web site and not re-administer the form

Discharged Client Unavailable

- There will be times when a client is discharged because she/he has left the program without advance warning and is unavailable to complete the CA-QOL
- Some of these clients will simply disappear;
 others will be incarcerated or hospitalized
- Every attempt should be made to get all the forms completed, however, if the client is unavailable, the CA-QOL will not be collected.





Log In Page



What Data Would

Client Information

Welcome to the On-Line SHIA Data Entry System. By completing this information You Like To Enter? for all SHIA clients at the start of your project for a baseline, at intake (for new clients), every six months thereafter, and at discharge, you will have fulfilled your program's requirement to submit SHIA data for that your program's clients.



Quality Of Life

MHSIP

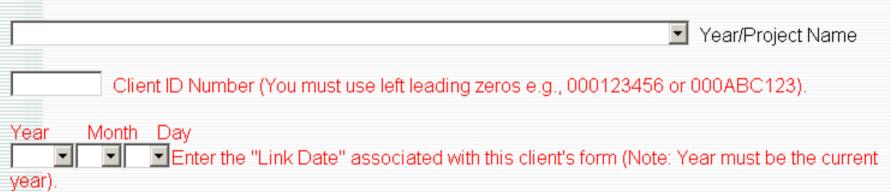
Download Page

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complete a CA-QOL Survey, you must identify the reason below. In this case, you will not be expected to enterany item data.



County/Agency/Program Identifier

Enter Code Here Program Name/Code (For County Use Only. If your county has instructed you to do so. enter your program's or team's name or numeric code. Maximum of 20 characters.)

CA-OOL Ouestions

















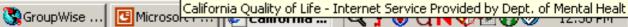
























CA-QOL Questions

General Life Satisfaction

Missing 1. How do you feel about your life in general?

Living Situation

2. Think about your current living situation. How do you feel about:

A. The living arrangements where you live? Missing

Missing B. The privacy you have there?

C. The prospect of staying on where you currently live for a long period of time? Missing

Daily Activities and Functioning

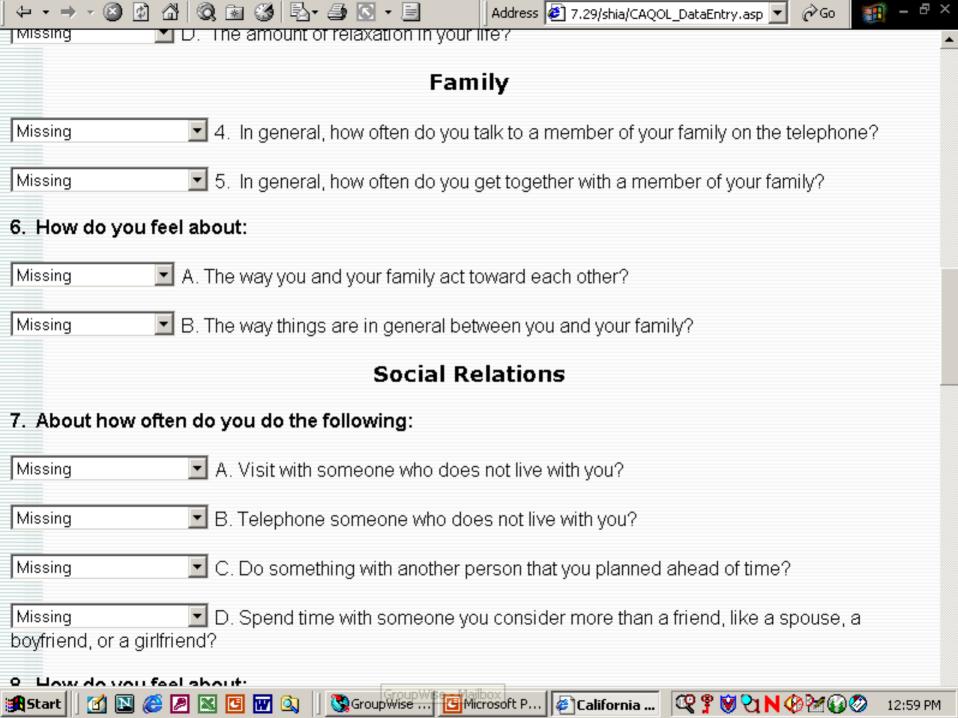
3. Think about how you spend your spare time. How do you feel about:

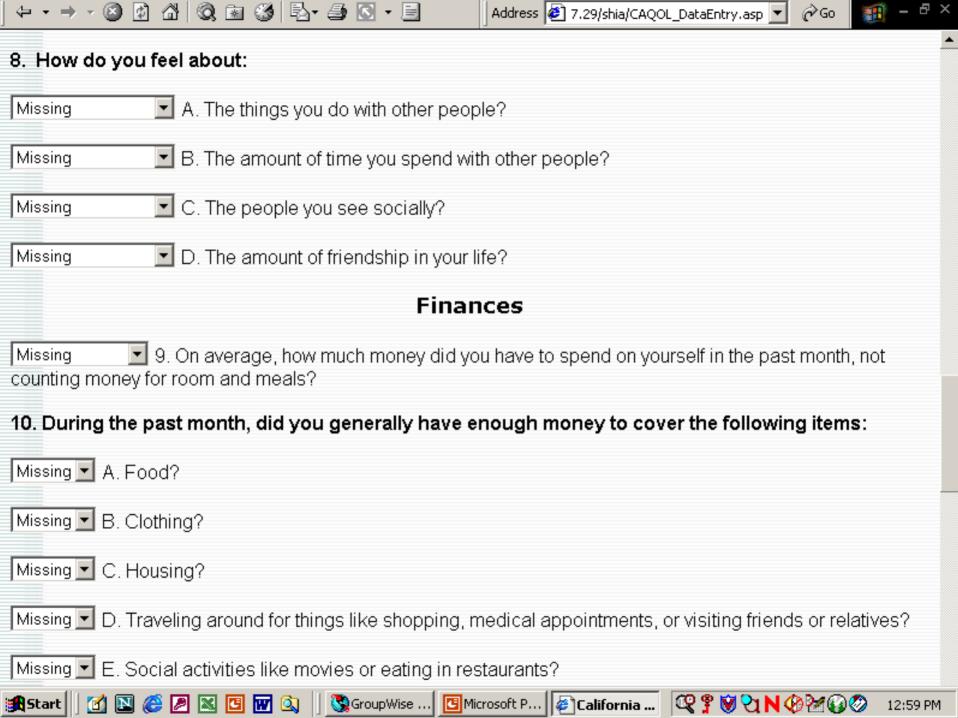
Missing A. The way you spend your spare time?

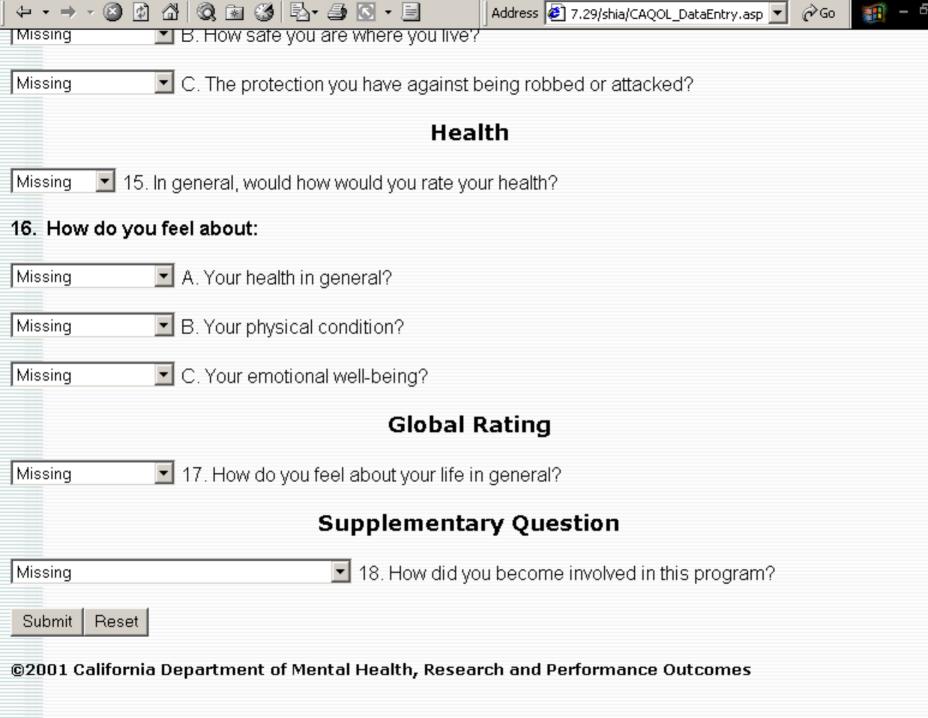
Missing B. The chance you have to enjoy pleasant or beautiful things?

Missing C. The amount of fun you have?

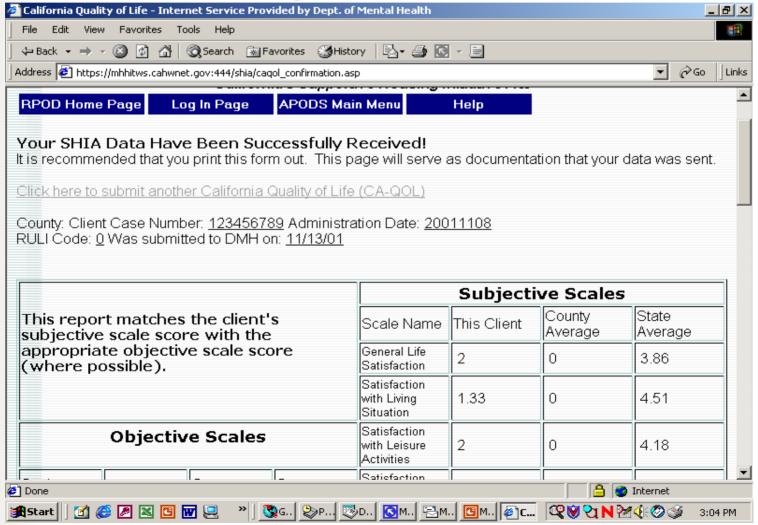
Missing D. The amount of relaxation in your life?







California Quality of Life Survey Confirmation Page



CA-QOL Scoring

(see Page 27 in manual)

- Evaluators are not required to score the CA-QOL
- The Scoring Manual for the California Quality of Life (CA-QOL) is included in the Training Manual for interested Project Evaluators
 - Items can be scored individually or as part of a scale score.
 - Computing scale scores consists primarily of calculating averages for scales with more than one item.
 - There are subjective items and objective items Scale scores can be computed for each type
 - All subjective items use the same 7-point scale.
 Objective items use a variety of formats

Mental Health Statistics Improvement Program (MHSIP) Consumer Survey



Confidentiality

- To encourage accurate responses, it is crucial that respondents to the *MHSIP Consumer Survey* be assured confidentiality of their responses so they will not have any fear of retribution
- Clinical/Service Provider staff should never administer these forms, never assist clients in completing these forms, nor should they see the results of client satisfaction instruments (except at an aggregated level) to preserve client confidentiality
- A project may want to provide an "Assurance of Confidentiality" letter along with the instrument when given to the respondents (see sample on top

Administration Procedures (see Page 43 in manual)

- The MHSIP Consumer Survey will be completed after six months in the program, and every six months thereafter, as long as the client is receiving services in the program
- The MHSIP is also collected at discharge
- If a client discharges before spending six months in the program, the MHSIP must be completed
- There are 2 administration options a project may select from for the MHSIP

Option 1: Project Administration

- Projects that have the resources available for non-clinical/non-service provider staff to administer the forms, input the data, and store the forms in a manner that preserves client confidentiality may process these forms themselves. Note: Client confidentiality must be maintained.
- Before giving the form to the client, the project evaluator will write the client identification number, and the project code in the appropriate fields.
- When the client has completed the form, nonclinical/non-service provider staff will need to input the data on the DMH secure internet web entry

Option 2: Client Computerized Self-Administration

- If a client is capable of doing so, projects may have clients directly input the data for a paperless, computerized self-administration of this instrument
- Staff would need to set up the computer entry system and enter the "Client ID Number,"
 "Distribution Date," and "Project Code"
- The confirmation page should be printed out and placed into the client's records as verification of data entry





Supportive Housing Initiative Act (SHIA) Data Entry System

RPOD Home Page

Log In Page

Help

What Data Would You Like To Enter?

Client Information

Welcome to the **On-Line SHIA Data Entry System**. By completing this information for all SHIA clients at the start of your project for a baseline, at intake (for new clients), every six months thereafter, and at discharge, you will have fulfilled your program's requirement to submit SHIA data for that your program's clients.

Quality Of Life

MHSIP

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 access data once they have been submitted.
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- 3. If your client is also receiving services from your county's mental health system, you should enter their Client Case Number (CCN) which matches records submitted to DMH's Client and Services And Information (CSI) system. If your client is not receiving services from your county's mental health system, you should use a 9-digit number that uniquely identifies the client in your program. Social Security Number, where available, is a good choice for this number.

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MHSIP Consumer Survey

Internet Data Entry Form

RPOD Home Page Log In Page

SHIA Main Page

Instructions:

Please enter the information in the fields below based on the client's responses to the MHSIP Consumer Survey. If the client did not complete a MHSIP Consumer Survey, you must identify the reason below. In this case, you will not be expected to enter any item data.

Year/Project Name

Client ID Number (You must use left leading zeros e.g., 000123456 or 000ABC123).

Year Month Day Enter the "Link Date" associated with this client's form (Note: Year must be the current. Year).

MHSIP Questions

Missing 1. Hike the services that I received here.

Missing 2. If I had other choices, I would still choose to get services from this agency.









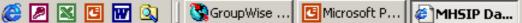


















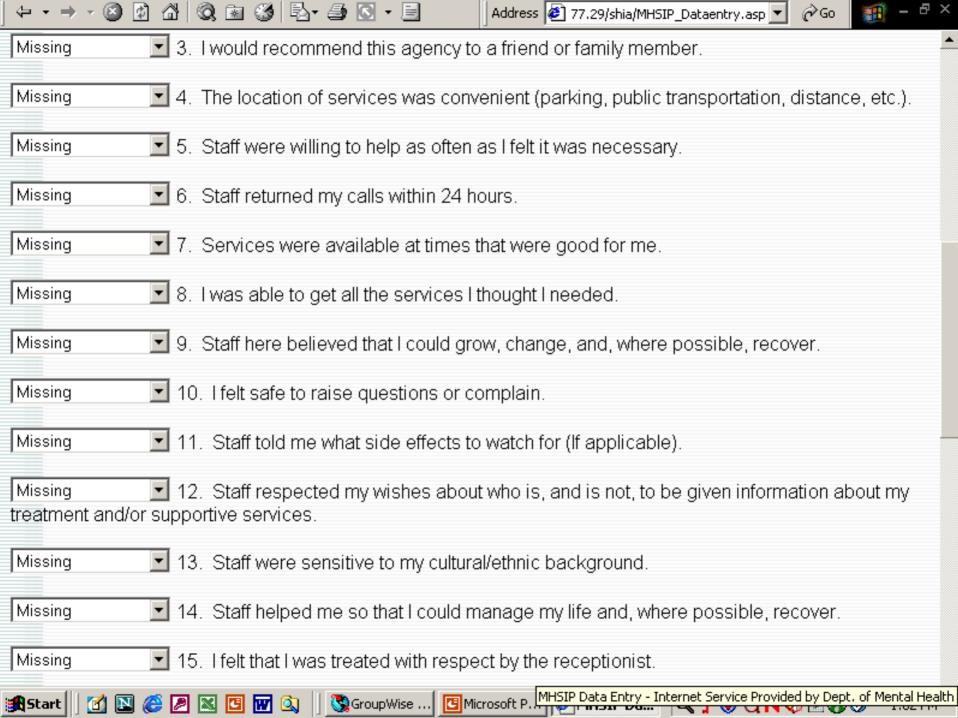


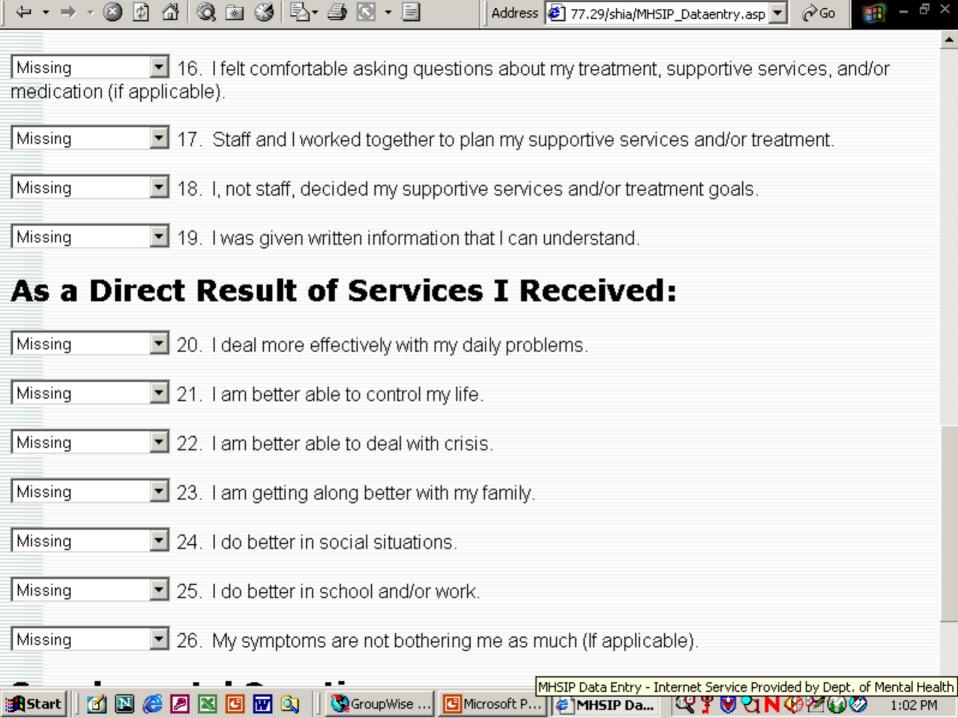


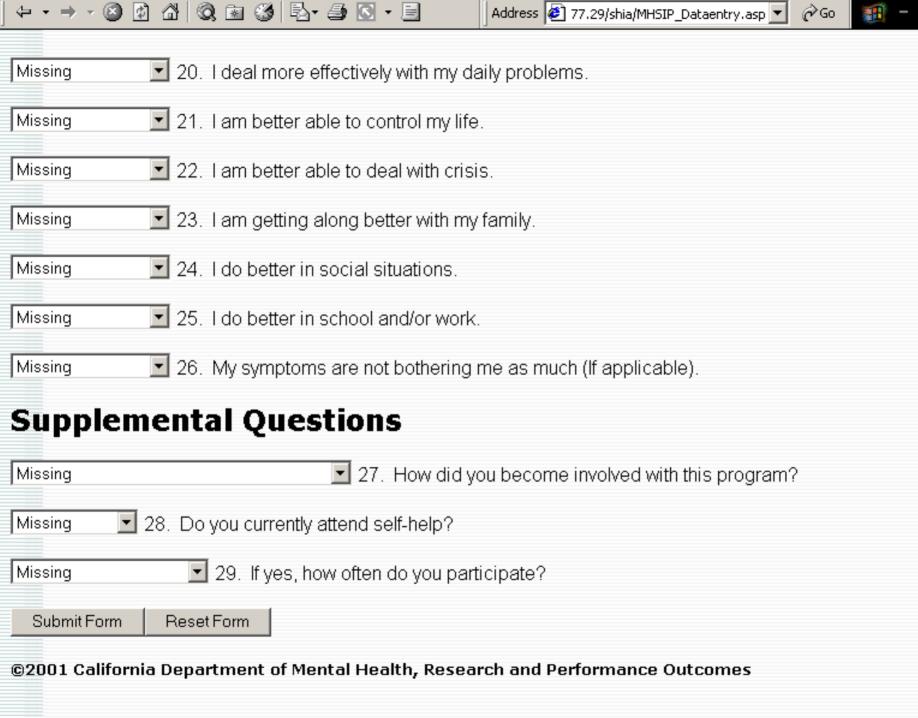




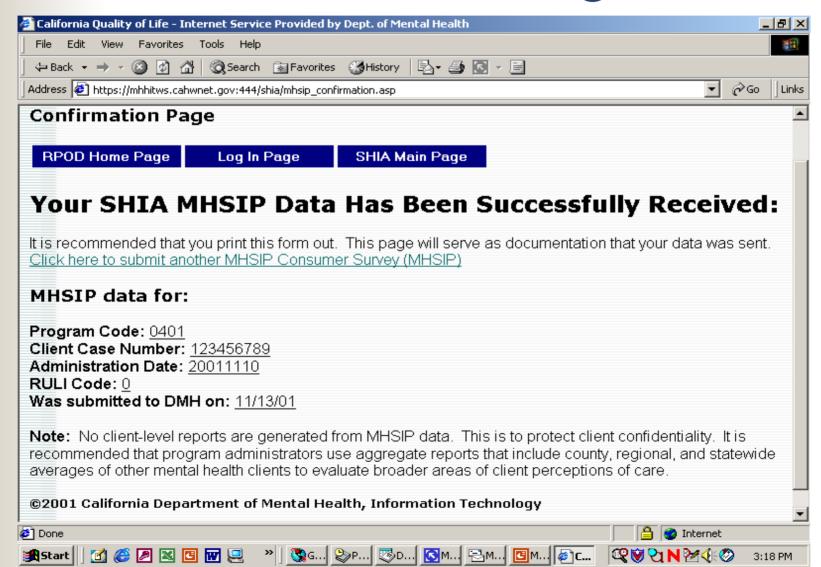




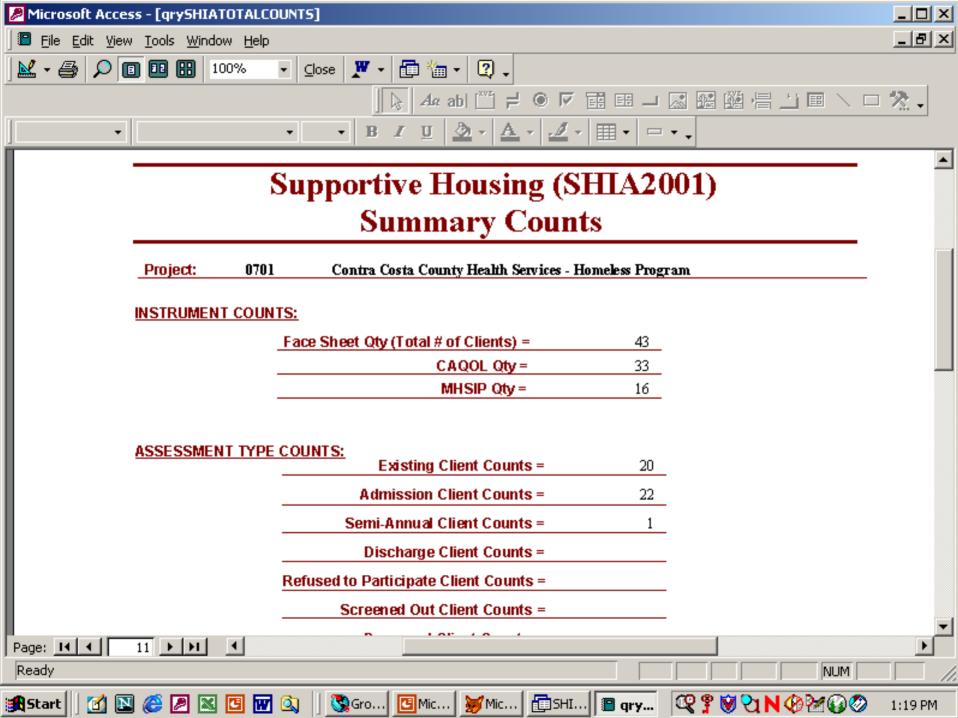


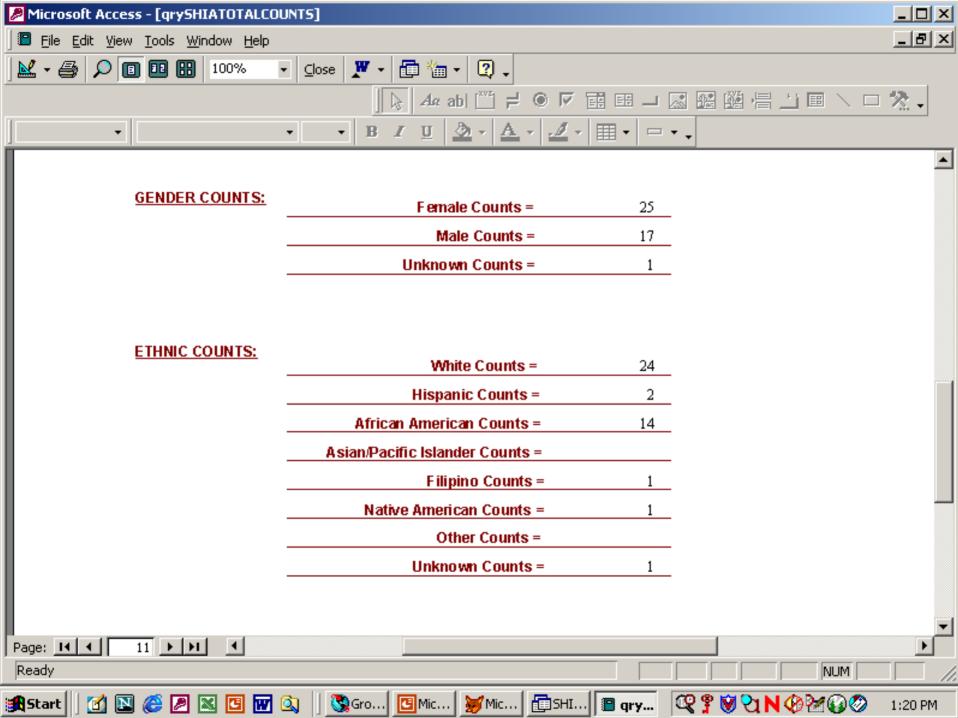


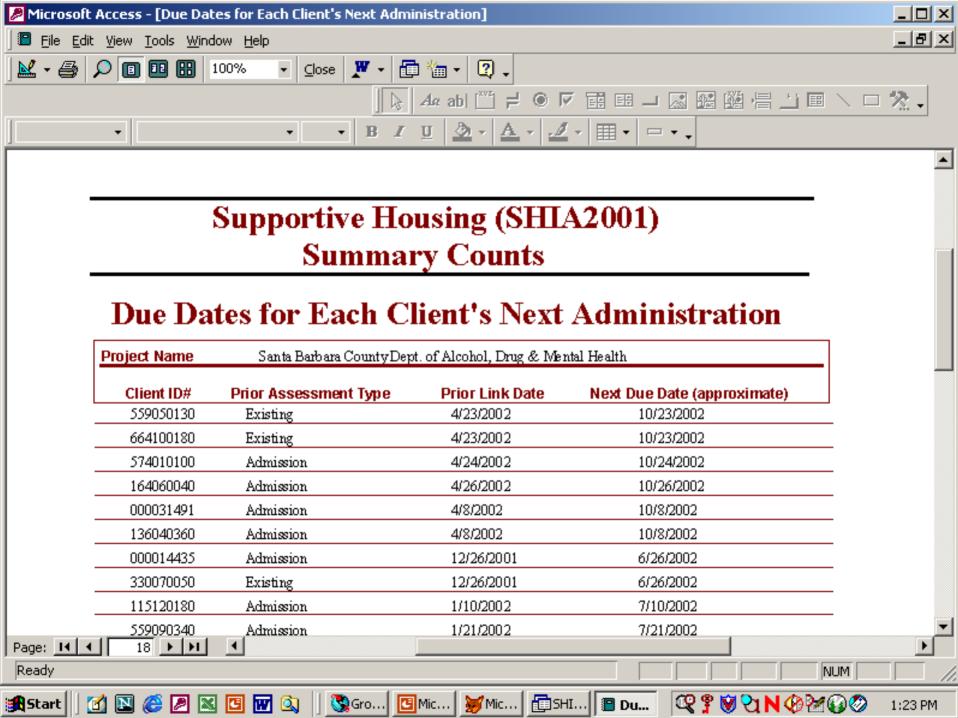
MHSIP Confirmation Page



Project Reports Generated







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